

Primary Tax Payer's Name: _____ Phone # _____

Current Address: _____

Email Address: _____ Cell Phone # _____

Please complete and return the following form with your tax information.

Did US Tax Returns R US prepare your tax return last year? Yes No

I authorize US Tax Returns R Us LLC to prepare my tax return. US Tax Returns R Us LLC will send me an invoice when my tax return is completed. I agree to pay for my tax return preparation upon receipt of the invoice.

Signature: _____ Date _____

Tax Information to Send

		Amount			Amount
Send copies (you keep originals) of the following Forms: W-2, 1099, 1098, K-1.			<i>If you have any New Family Members:</i>		
Other Income (attach details)			Include a copy of Social Security Card		
			Full Name:		
			Birth Date:		
<i>If you own a home:</i>			Son or daughter?		
Mortgage Interest -Include copy of 1098's			<i>If you have Higher Education Expenses:</i>		
Property Tax Payments			Tuition - include copy of 1098's		
Original cost of home & land			Books & necessities		
Original cost of land					
<i>If you sold or purchased a house, send a copy of Closing costs & Settlement. We will also need purchase price & improvement costs.</i>			<i>If you made Donations – list below:</i>		
			Non-Cash Donations ***		
			Cash Donations ***		
<i>If you had medical expenses:</i>			***Attach detail for donations: Date, Amount, & Organization Paid. Must keep receipts for donations over \$250		
Medical			Miles driven while volunteering for charitable organizations (do not include to and from church and home):		
Dental					
Vision					
Med. Insurance Premiums Paid					
Mileage (travel) for medical					
If you sold any stocks, please attach purchase date, total investment, expenses, and sale info.					
If you own a house, be sure to tell us how much you spent on property taxes. Even if you don't itemize, you may still be able to deduct it.					
If you purchased a home before April 30 th , 2010 you may qualify for up to an \$8,000 refundable credit! Call us if you need more details on how to qualify.					
If you own your own business or received a form 1099, please complete the Business list.					

Send your tax return information to:

US Tax Returns R Us LLC
Dr. Jim Greer, LTC
PO Box 7080
Salem, OR 97301

Phone: 303-916-0399
Fax: 503-375-8280
email: drjimgreer@comcast.net